

Friends of D.T. Fleming Arboretum at Pu'u Mahoe Summary

Mission: To sponsor, fund, protect, and preserve the Fleming Arboretum in its mission to protect, propagate, and support reforestation of Maui's native watershed forest on Haleakala.

Category: Environment Preservation & Education

Contact: David Moran, President

Address: P.O. Box 101, Makawao, Maui, HI 96768

Grant History:

2015: \$25,000	2020: \$10,000
2016: \$10,000	2021: \$10,000
2017: \$5,000	2022: \$10,000
2018: \$10,000	2023: \$15,000
2019: \$10,000	

TOTAL GRANTS TO DATE: \$105,000

2024 Request: \$15,000 for general operating support

Notes:

- Group formed in 2002.
- Collecting native plant species to preserve and propagate throughout island.
- Martha Haulani Vockrodt-Moran, granddaughter of DT Fleming, died June 2020.
- Goal is to make the arboretum a native plant seed resource and educational facility.
- Most income generated by donations and helicopter eco-tours. All severely limited by COVID.
- 2021 Focus: protecting arboretum plant collection from deer and glycine (an invasive vine). Efforts working!

2022: Continue reforesting Haleakala watershed and to expand marketing for awareness of the arboretum and preservation and protection of native plants.

2023: Increasing educational programming for local schools and specialized donor events for fundraising purposes.

- Need funds to have State specialists inspect endangered trees/plants to maintain health of species.

2024: Need to repair roof on museum building.

- Most visitors engage in volunteer activities during their visit.
- Biggest revenue source is heli-tours w/Blue Hawaiian Helicopters. Not back to pre-pandemic levels.



Friends of
D.T. Fleming
Arboretum at Pu'u Mahoe, Inc.

January 29, 2024

Dear Directors of the Laurence H. Dorcy Hawaiian Foundation,

The Friends of the D.T. Fleming Arboretum at Pu'u Mahoe (FOFA) is grateful for the opportunity to submit a grant proposal to the Laurence H. Dorcy Hawaiian Foundation. Over the years, Dorcy funding has contributed greatly to the progress of the Arboretum, steadily strengthening the Arboretum as a conservation and educational resource supporting reforestation efforts of Maui's native watershed forest on the southern slopes of Haleakala.

Friends of the D.T. Fleming Arboretum at Pu'u Mahoe was created as a 501 c 3 organization (EIN 74-3042528) in 2002 to carry on the original work David Thomas Fleming began in 1950. The D.T. Fleming Arboretum was planted in 1952 within the Pu'u Mahoe cinder cone as a seed resource to restore the native dry land forest watershed on the south slopes of Haleakala. Today, the Fleming Arboretum is Maui's oldest and largest living collection of native plants, a South Maui mid-elevation dry land Rare Plant & Wildlife Reserve, active seed resource and Old Forest Restoration. We carry on Fleming's vision to preserve native dry land forest on the south slopes of Haleakala through projects and programs involving the community in our work.

Within the 6 acre arboretum, there are 50 federally recognized Endangered Species and 13 Maui County Exceptional trees. We propagate and distribute approximately 40 of our rarest species for their preservation, out planting in private and public enclosures and Pu'u Mahoe. We continue out planting individuals of these species into Pu'u Mahoe for genetic diversity to be a strong seed resource.

Dedicated to Preservation through Protection, Propagation & Distribution

D.T. Fleming Arboretum #(808)878-3240, Office # (808)572-1097
PO Box 101, Makawao, Maui, Hawai'i 96768

Email: info@flemingarboretum.org Website: www.flemingarboretum.org

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The number of individuals/volunteers, from Hawaii and the mainland, visiting the arboretum this year was 200. Of that number, about 150 spent time volunteering during their visit to the arboretum. Boy Scout, Cub Scout and Girl Scout troops continue to volunteer their time, camp overnight and work on badges. Some of the other volunteer groups were the Native Hawaiian Plant Society, Maui Green and Beautiful as well as the Sierra Club. Our partnership with Blue Hawaiian Helicopters continues but we haven't reached our pre-covid number of tours.

In April, we gave a presentation on the Arboretum at a Maui Green and Beautiful workshop for arborists held in Kahului. Most special though was the resumption of the St. Jude's Trail ride, which halted during the pandemic. They ride from Thompson Ranch in Keokea to the Fleming Arboretum for "cowboy stew"! There were 40 horses and riders this year. The ride was started in 1992 by the Thompson family and the Arboretum has been their final destination for at least 10 years.

Last year we needed to focus on maintenance within the arboretum after several intense storms as well as restoring electricity to the cabin. While restoring the electricity we found that we'll need to replace a part of the cabin's roof this year to protect artifacts and materials in our small museum.

Our work on our donor base has been slow as we have limited staff. However, we will continue our efforts to build and strengthen our donor base and encourage giving opportunities through targeted Arboretum visits for possible donors and educators several times a year. We are continuing to approach schools about incorporating a visit to the arboretum into their curriculum. Because access to the arboretum involves locked gates and a guide, we are finding that it can be a challenge getting students there given DOE rules.

Funding for The Friends of the D.T. Fleming Arboretum at Pu'u Mahoe comes from several sources: grants, donations and eco-tours. In 2023 we were fortunate to receive grants once again from a Donor Advised Fund with the Hawaii Community Foundation as well as the grant from the Laurence H. Dorcy Hawaiian Foundation. Our donations were up this year as many were in memory of arborist Ernie Rezens, a long time board member.

Although drought conditions are ongoing, we continue to receive good reviews from the professionals that walk the arboretum several times a year. During those visits they harvest seeds to share with other arboretums or the state as appropriate.

We request \$15,000 from the Laurence H. Dorcy Hawaiian Foundation to assist us in preserving the Fleming Arboretum in accordance with FOFA's mission: to sponsor, fund and assist in the protection and preservation of the Fleming Arboretum and its mission to preserve Hawaiian native plants through protection, propagation and distribution. With your assistance we will continue to protect this precious resource for the future.

Thank you for considering our proposal for funding. We look forward to a time when we can welcome you to the DT. Fleming Arboretum at Pu'u Mahoe!

Sincerely,

A handwritten signature in black ink, appearing to read "David M. Moran". The signature is fluid and cursive, with a large initial "D" and "M".

David M. Moran

Friends of the D.T. Fleming Arboretum - President

10:45 AM

01/25/24

Cash Basis

The Friends of D T Fleming Arboretum
Balance Sheet
As of December 31, 2023

	<u>Dec 31, 23</u>
ASSETS	
Current Assets	
Checking/Savings	
Friends of DT Fleming - BOH	22,154.65
Petty Cash	125.00
Total Checking/Savings	<u>22,279.65</u>
Total Current Assets	<u>22,279.65</u>
Fixed Assets	
Fixed Assets	
Fencing-2020	4,440.30
Bench	1,144.00
Shed / Lua	72,857.12
Accum depr - building	<u>-69,097.00</u>
Total Fixed Assets	<u>9,344.42</u>
Total Fixed Assets	<u>9,344.42</u>
TOTAL ASSETS	<u><u>31,624.07</u></u>
LIABILITIES & EQUITY	
Equity	
Unrestrict (retained earnings)	26,456.76
Net Income	5,167.31
Total Equity	<u>31,624.07</u>
TOTAL LIABILITIES & EQUITY	<u><u>31,624.07</u></u>

The Friends of D T Fleming Arboretum
Profit & Loss
 January through December 2023

	Jan - Dec 23
Ordinary Income/Expense	
Income	
Contributed support	
Dorcy Grant	15,000.00
Indiv/business contribution	10,586.54
Total Contributed support	25,586.54
Total Income	25,586.54
Gross Profit	25,586.54
Expense	
Business expenses	
Paypal Fees	47.21
Total Business expenses	47.21
Cabin Expense	
Cabin Expense - Repairs	19.00
Electricity	405.27
Telephone	431.30
Total Cabin Expense	855.57
Grounds	
Mulch, Fertilizers, Chemicals	102.79
Repairs / Supplies	135.43
Water	1,086.78
Total Grounds	1,325.00
Misc Expenses	
Hospitality Expense	419.80
Facility Maintenance	2,400.00
Insurance - Fire	718.00
Insurance - Liability	716.44
Vehicle use reimbursement	4,800.00
Total Misc Expenses	9,054.24
Printing, Publications, Postage	
Postage, shipping, delivery	142.00
Total Printing, Publications, Postage	142.00
Non-personnel expenses	
Equip rental & maintenance	1,668.20
Office Supplies	565.55
Web and internet Site	
Office, Computer & Program Use	200.00
Total Web and Internet Site	200.00
Total Non-personnel expenses	2,433.75
Occupancy expenses	
Property Taxes	325.00
Total Occupancy expenses	325.00
Other personnel expenses	
Accounting Fees	6,236.46
Total Other personnel expenses	6,236.46
Total Expense	20,419.23
Net Ordinary Income	5,167.31
Net Income	5,167.31