

Mokuaikaua Church Summary

Mission: To serve and support the community with ministries, space-sharing & partnerships.

Category: Historic preservation

Contact: Pastor David de Carvalho

Address: 75-5713 Alii Drive, Kailua-Kona, HI 96740

Grant History: N/A

2022 Request:	\$10,000 toward church building restoration
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Notes:

- First Christian church in Hawaii – founded in 1820.
- 2006 earthquake severely damaged structure.
- Designated one of America’s 11 most endangered historic places by the National Trust for Preservation.
- \$5.8 million capital campaign to restore and renovate the facility. 75% raised to date.
- Active church serving 150 families and numerous visitors. Rents educational building to Kamehameha School for preschool. Collaborates with local organizations for ministry and service and history tours.
- \$3.45 million from Canadian Alan Quesnel, \$250,000 from National Fund for Sacred Places, \$75,000 from the Freeman Foundation.



MOKUAIKAUA CHURCH

HAWAI'I'S FIRST CHRISTIAN CHURCH



Completed in 1837, it is the oldest intact post-contact structure on Hawai'i Island

October 27, 2021

Jeffrey T Peterson
President
L H Dorcy Hawaiian Foundation
21030 Karoline Court N
Forest Lake, MN 55025

Dear Mr. Peterson,

We respectfully ask that the L H Dorcy Hawaiian Foundation join Mokuaiakaua Church in an effort to preserve and protect an historical landmark on Hawai'i Island. Located in an area sacred to the Hawaiian Islands, Mokuaiakaua Church represents both the cultural heritage of the Hawaiian people and the birthplace of Christianity in Hawai'i. Founded in 1820 by the Reverend Asa Thurston with the support of Royal Governor Kuakini, the church celebrated its 200th birthday in 2020. The current church building, dedicated in 1837, was added to the National Register of Historic Places in 1978.

In 2006, a magnitude 6.7 earthquake shook Hawai'i Island and forced the temporary closing of Mokuaiakaua Church. A structural engineering inspection revealed structural deficiencies that posed safety and usability risks. Repairs were made to shore up the church with the acknowledgement that a major renovation was needed. In 2014, Mokuaiakaua Church was designated one of America's 11 Most Endangered Historic Places by the National Trust for Historic Preservation.

In recognition of the historical significance of Mokuaiakaua Church, the church was selected as an inaugural participant in the National Fund for Sacred Places, a joint project of Partners for Sacred Places and the National Trust for Historical Preservation. 75% of the \$5.8 million capital campaign has been raised to renovate the facility, and on May 23, 2019, construction began.

Please consider the attached request for your foundation's resources to provide assistance for the preservation and protection of historic Mokuaiakaua Church. Please contact Chris Alsup at chris@hopepartnershawaii.com if you have any questions or need additional information.

By supporting this preservation effort, you will help perpetuate and honor the heritage, history and noble work of this sacred place and you will leave a legacy for future generations. Mahalo for the opportunity to present this opportunity to the L H Dorcy Hawaiian Foundation.

Mahalo nui loa,

A handwritten signature in black ink, appearing to read "Kahu David de Carvalho".

Kahu David de Carvalho

"As a child I remember visiting the church and visiting the palace. These are the jewels in our village. It's so unique. I would like to see these places preserved for all to enjoy."
- Guest at 200th Anniversary

Mokuaikaua Church - Capital Project Budget
"Preservation of Historic Mokuaikaua Church"
 January 1, 2017 – November 30, 2022

Anticipated Revenue:

Church Congregations & Individual Donors - \$355,800

Mokuaikaua Church	\$ 236,643	Secured
Haili Congregational Church	\$ 1,000	Secured
University of the Nations	\$ 18,157	Secured
Individual Donors – Community Campaign	\$ 100,000	Pending

Corporations - \$421,500

Kennedy Wilson	\$ 400,000	Secured
Teva Imports	\$ 1,200	Secured
Big Island Group	\$ 850	Secured
HPM	\$ 10,000	Pending
KTA Super Stores	\$ 9,150	Pending

Foundations - \$5,023,000

The Allan Quesnel Family Foundation	\$ 3,450,000	Secured
National Fund for Sacred Places	\$ 250,000	Secured
Freeman Foundation	\$ 150,000	Secured/Pending
Ironman Foundation	\$ 4,000	Secured
Paul G. Allen Family Foundation	\$ 374,000	Pending
Atherton Family Foundation	\$ 200,000	Pending
G.N. Wilcox Trust	\$ 50,000	Pending
Kosasa Foundation	\$ 50,000	Pending
Strong Foundation	\$ 50,000	Pending
HEI Foundation	\$ 25,000	Pending
A&B Foundation	\$ 20,000	Pending
Historic Hawaii Foundation	\$ 100,000	Pending
Cooke Foundation	\$ 20,000	Pending
Shiraki Memorial Foundation	\$ 20,000	Pending
Albert T. & Wallace T. Teruya Foundation	\$ 50,000	Pending
L H Dorcy Hawaiian Foundation	\$ 10,000	Pending
Thomas J. Vincent Foundation	\$ 100,000	Pending
Edmund C. Olson Trust	\$ 100,000	Pending

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TOTAL REVENUE: \$ 5,800,000

Amount Raised (as of August 30, 2021): \$4.5 million

Anticipated Expenses:

Phase I Construction Costs – Safety and Structural Stability (completed)
 Construction & Site Work \$ 1,700,302

Phase II Construction Costs – Improvements to Secure Interior (completed)
 Construction & Site Work \$ 1,108,511

Phase III Construction Costs – Finish Interior, Electrical, Parking Lot, Exterior Walls
 Construction & Site Work \$ 1,500,000

Other/Soft Costs

Architecture/Engineering/Environmental	\$ 360,000
Campaign Costs	\$ 200,000
Bank Fees	\$ 121,187
Consultants	\$ 100,000
Storage Costs	\$ 50,000
Permits/Filing Fees	\$ 20,000
Professional Fees	\$ 20,000
Marketing	\$ 20,000
Taxes	\$ 580,000
Contingency (10%)	\$ 580,000

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TOTAL EXPENSES: \$ 5,800,000

Expenses Incurred (as of August 30, 2021): \$4.25 million

Mokuaikaua Church (Congregational) 2

Statement of Financial Position

As of November 30, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
100 FHB CHECKING *0878	0.00
100-05 Operating	86,878.70
100-10 Mens Ministry	1,027.23
100-15 Music Ministry	1,100.00
100-20 Projects & Maintenance	2,870.63
100-25 Youth Funds	2,103.73
Total 100 FHB CHECKING *0878	93,980.29
105 FHB SAVINGS *3391	0.46
105-05 Operating Savings	5,509.89
105-15 Insurance Deductible	3,000.00
105-25 Youth Funds	
105-25a Maggie Finch	3,107.62
Total 105-25 Youth Funds	3,107.62
Total 105 FHB SAVINGS *3391	11,617.97
110 BofH CHECKING *1227	159,811.73
115 GCF *3845	52,758.64
120 BofH SAVINGS *0779	2,255.48
130 PETTY CASH	145.00
Total Bank Accounts	\$320,569.11
Total Current Assets	\$320,569.11

Mokuaikaua Church (Congregational) 2

Statement of Financial Position

As of November 30, 2021

	TOTAL
Fixed Assets	
160 ACCUM DEPRECIATION	0.00
160-05 Equip/Furn/Appliances	-33,878.74
Total 160 ACCUM DEPRECIATION	-33,878.74
165 EQUIP, FURNITURE, APPLIANCES	0.00
165-05 Equipment & Appliances	7,077.95
165-15 PA System & Instruments	24,565.31
165-20 Security System	9,700.25
Total 165 EQUIP, FURNITURE, APPLIANCES	41,343.51
170 PROPERTY	
170-05 Cemetary/Residence Property	482,900.00
170-10 Church/Activity Cntr/Property	1,847,275.07
170-15 Kahaluu Project	593,634.60
170-20 KTC Land	587,000.00
170-25 Parking Lot	202,514.26
170-30 Walkway	22,924.73
Total 170 PROPERTY	3,736,248.66
175 RESTORATION PROJECT	
175-00 Design Consultants	61,845.55
175-10 Construction	3,496,586.96
Total 175 RESTORATION PROJECT	3,558,432.51
Total Fixed Assets	\$7,302,145.94
Other Assets	
180 INVESTMENTS	
180-05 Hawaii Conf. Educ. Trust C103	93,322.42
Total 180 INVESTMENTS	93,322.42
Total Other Assets	\$93,322.42
TOTAL ASSETS	\$7,716,037.47

Mokuaikaua Church (Congregational) 2

Statement of Financial Position

As of November 30, 2021

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
205 FHB MASTERCARD	75.00
205-10 Kim *6576	119.80
205-25 Aaron *7615	1,703.94
205-30 Kahu *9868	6,693.48
Total 205 FHB MASTERCARD	8,592.22
Total Credit Cards	\$8,592.22
Total Current Liabilities	\$8,592.22
Total Liabilities	\$8,592.22
Equity	
300 NET ASSETS-TEMP RESTRICTED	123,357.00
305 NET ASSETS-PERM RESTRICTED	70,000.00
320 FUND BALANCE-Prev Yr	7,313,135.72
Net Revenue	200,952.53
Total Equity	\$7,707,445.25
TOTAL LIABILITIES AND EQUITY	\$7,716,037.47

Mokuaikaua Church (Congregational) 2

Statement of Activity January - November, 2021

	TOTAL
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Revenue	
405 CONTRIBUTIONS	
405-05 Unrestricted Gifts	233,968.89
405-15 Temporarily Restricted	2,600.00
405-25 Wedding/Blessing Donations	1,000.00
405-30 Retail	1,399.85
Total 405 CONTRIBUTIONS	238,968.74
415 SPECIAL EVENTS	
415-10 Ticket Sales	
415-10a Refund	-2,003.51
Total 415-10 Ticket Sales	-2,003.51
415-15 Online Fee Income	0.00
Total 415 SPECIAL EVENTS	-2,003.51
420 RENT	
420-05 Rental Income	165,461.70
420-10 GE Tax Income	7,723.92
Total 420 RENT	173,185.62
425 MINISTRY INCOME	
425-05 Ministry Fee	10,900.00
425-10 Utilities	3,600.00
Total 425 MINISTRY INCOME	14,500.00
Total Revenue	\$424,650.85
GROSS PROFIT	\$424,650.85
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Expenditures	
610 GENERAL EXP	
610-05 Advertising	3,744.86
610-10 Banking Fees	105.17
610-10a Bank Service Charges	449.14
610-10b Donation Online Fees	1,089.54
Total 610-10 Banking Fees	1,643.85
610-15 Retail Costs	167.54
610-20 Computer/Software	938.55
610-25 Dues and Subscriptions	7,370.98
610-30 Gifts	1,827.73
610-35 Office Supplies/Materials	2,283.49
610-40 Kitchen Supplies	141.53
610-50 Licenses and Permits	28.50

Mokuaikaua Church (Congregational) 2

Statement of Activity January - November, 2021

	TOTAL
610-55 Postage	1,409.20
610-60 Printing and Reproduction	2,020.06
610-65 Small Equipt/Furniture	2,166.24
610-70 Website Expense	247.35
610-75 Hospitality/Fellowship	253.86
610-80 Leased Equipment	-4,600.32
Total 610 GENERAL EXP	19,643.42
615 OCCUPANCY EXP	
615-05 REPAIRS & MAINTENANCE	15,564.60
615-05a Repair/Maint-Buildings	7,428.47
615-05c Repair/Maint-Supplies	22,993.07
Total 615-05 REPAIRS & MAINTENANCE	22,993.07
615-15 UTILITIES	7,265.47
615-15a Electric	4,734.76
615-15b Telephone & Internet	2,894.92
615-15c Trash Service	2,279.15
615-15d Waste Water	1,424.58
615-15e Water	1,912.64
615-15f Cell Phone Service	20,511.52
Total 615-15 UTILITIES	20,511.52
Total 615 OCCUPANCY EXP	43,504.59
620 PROFESSIONAL FEES	
620-05 Accounting	19,684.69
620-10 Groundskeeper	9,937.25
620-15 IT & Audio Visual	17,687.52
620-20 Guest Speaker	1,900.00
620-25 Musician	1,600.00
620-35 Janitorial Services	11,849.52
620-50 Clerical/Admin	667.54
620-60 Catering	716.79
Total 620 PROFESSIONAL FEES	64,043.31
625 WAGES & TAXES	106.50
625-10 Associate Pastor	2,453.77
625-10a Salary	28,162.62
625-10b Housing	30,722.89
Total 625-10 Associate Pastor	30,722.89
625-15 Office Assistant	23,972.00

Mokuaikaua Church (Congregational) 2

Statement of Activity January - November, 2021

	TOTAL
625-30 Senior Pastor	44,475.46
625-30a Salary	40,383.81
625-30b Housing	800.00
625-30c Wedding/Blessings	85,659.27
Total 625-30 Senior Pastor	85,659.27
625-60 A/V Tech (deleted)	270.00
625-90 Payroll Taxes	874.56
625-90a Medicare	3,583.81
625-90b Social Security	-95.42
625-90c State Unemployment	4,362.95
Total 625-90 Payroll Taxes	4,362.95
Total 625 WAGES & TAXES	144,987.11
626 BENEFITS	676.57
626-05 TDI Insurance	395.62
626-10 Workman's Comp Ins	22,543.45
626-15 Medical Insurance	700.00
626-15a Medical Reimbursement	23,243.45
Total 626-15 Medical Insurance	23,243.45
626-20 Employee Pension	7,583.42
626-25 QSEHRA	1,329.12
626-30 Phone Stipend	872.64
Total 626 BENEFITS	34,100.82
630 TRAVEL & MEALS	1,000.13
630-05 Travel	4,930.35
630-10 Pastoral Meetings	219.00
630-15 Seminars & Conventions	6,149.48
Total 630 TRAVEL & MEALS	6,149.48
635 TAXES & INSURANCE	8,870.78
635-05 General Excise Tax	51,463.00
635-10 Liability/Property Insurance	800.00
635-15 Property Tax	61,133.78
Total 635 TAXES & INSURANCE	61,133.78
640 PROGRAM EXPENSES	3,153.36
640-05 Program Supplies & Matl	131.65
640-15 Food	5,000.00
640-20 Scholarships	534.00
640-35 Meetings	-11,427.75
640-40 Outreach/Events	-2,608.74
Total 640 PROGRAM EXPENSES	-2,608.74

Mokuaikaua Church (Congregational) 2

Statement of Activity January - November, 2021

	TOTAL
645 MISSIONS	31,186.00
645-05 Missionary Support	4,825.21
645-10 Pastoral Care	2,972.40
645-15 Mission One-Time Gifts	38,983.61
Total 645 MISSIONS	\$409,937.38
Total Expenditures	\$14,713.47
NET OPERATING REVENUE	
Other Revenue	
700 UNREALIZED GAINS & LOSSES	2,384.88
700-05 HCF Investments	2,384.88
Total 700 UNREALIZED GAINS & LOSSES	2,384.88
705 INTEREST/DIVIDENT INCOME	1.09
705-10 Bank Accounts	1.09
Total 705 INTEREST/DIVIDENT INCOME	1.09
720 INCOME IN/OUT	525.00
720-05 Benevolence	5,550.00
720-10 Donor Designated Donations	6,075.00
Total 720 INCOME IN/OUT	\$8,460.97
Total Other Revenue	
Other Expenditures	
820 EXPENSE IN/OUT	525.00
820-05 Benevolence	5,550.00
820-10 Donor Designated Expenses	6,075.00
Total 820 EXPENSE IN/OUT	\$6,075.00
Total Other Expenditures	\$2,385.97
NET OTHER REVENUE	\$17,099.44
NET REVENUE	